

# Your investment options

Many decisions have an impact on your life. Choosing the right investment options is important for your future. It's one of the first steps toward achieving your financial goals.

Here's an overview of the investment options offered through your group retirement and savings plan.

## ▶ Your plan's default fund(s)

If you don't make any investment selections, your savings will be invested in a default target date fund. This target date fund will be based on your age at enrolment and the normal retirement age of the plan (determined by your plan sponsor). This option may not be right for you, so take the time to choose funds that best suit your needs.

## ▶ Investments offered in your plan

Your plan sponsor has carefully selected investment choices that best suit your plan. Your plan offers the following fund(s). Use the *Investment personality questionnaire* as a guide to select investments that best suit your goals. Get more information about the *Investment personality questionnaire* on *My Canada Life at Work* at [www.my.canadalife.com](http://www.my.canadalife.com) or refer to *Your retirement guide*.

### Asset allocation funds



|                                  |      |                                |      |
|----------------------------------|------|--------------------------------|------|
| ClearPath Income Fund (Fidelity) | CPIF | ClearPath 2010 Fund (Fidelity) | CP10 |
| ClearPath 2015 Fund (Fidelity)   | CP15 | ClearPath 2020 Fund (Fidelity) | CP20 |
| ClearPath 2025 Fund (Fidelity)   | CP25 | ClearPath 2030 Fund (Fidelity) | CP30 |
| ClearPath 2035 Fund (Fidelity)   | CP35 | ClearPath 2040 Fund (Fidelity) | CP40 |
| ClearPath 2045 Fund (Fidelity)   | CP45 | ClearPath 2050 Fund (Fidelity) | CP50 |
| ClearPath 2055 Fund (Fidelity)   | CP55 | ClearPath 2060 Fund (Fidelity) | CP60 |
| ClearPath 2065 Fund (Fidelity)   | CP65 |                                |      |



Balanced Index Fund (TDAM) S080

## Canadian equity funds



Canadian Systematic Equity Trust Fund (Fidelity) CSEF

## Cash and equivalent funds



Money Market Fund (Portico) LLMON 1 Yr Compound Interest Acct CI1

2 Yr Compound Interest Acct CI2 3 Yr Compound Interest Acct CI3

4 Yr Compound Interest Acct CI4 5 Yr Compound Interest Acct CI5

Daily Interest Acct DIA

## Fixed income funds



Bond Fund (Beutel, Goodman) LBOBG

## Foreign equity funds



U.S. Equity Index Fund (TDAM) LUSET International Equity Index Fund (TDAM) LIEIT

## Special equity funds



Real Estate Fund (GWLRA) LREG

